IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

FTX TRADING LTD., et al., 1 Case No. 22-11068 (JTD)

Debtors. (Jointly Administered)

Ref No. 2107

ORDER GRANTING DEBTORS' MOTION FOR ENTRY OF AN ORDER PURSUANT TO SECTIONS 105(A), 541 AND 542 OF THE BANKRUPTCY CODE DIRECTING THE TURNOVER OF ASSETS

Upon the motion (the "Motion")² of FTX Trading Ltd. ("FTX Trading") and its affiliated debtors and debtors-in-possession (collectively, the "Debtors" and each a "Debtor"), for entry of an order (this "Order") directing (i) Stripe to transfer the Stripe WRSS Funds to Debtor WRSS and the Stripe FTX EU Funds to Debtor FTX EU and (ii) BiLira to return the TRYB Tokens to Debtor FTX Trading; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and upon consideration of the Motion; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court finding that adequate notice of the Motion having

The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's, Antigua and Barbuda.

² Capitalized terms not defined herein shall have the meanings set forth in the Motion.

been given; and that, except as otherwise ordered herein, no other or further notice need be given; and objections (if any) to the Motion having been withdrawn, resolved or overruled on the merits; and upon the record of any hearing held to consider the relief requested in the Motion; and this Court having found and determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. Stripe is directed to transfer the Stripe WRSS Funds to Debtor WRSS in accordance with the Debtors' instructions within seven business days following the later of (i) the delivery of such instructions and (ii) the date on which this Order is entered.
- 3. Stripe is directed to transfer the Stripe FTX EU Funds to Debtor FTX EU in accordance with the instructions provided by any person authorized by FTX EU within seven business days following the later of (i) the delivery of such instructions and (ii) the date on which this Order is entered.
- 4. BiLira is directed to transfer the TRYB Tokens to Debtor FTX Trading in accordance with the Debtors' instructions within seven business days following the later of (i) the delivery of such instructions and (ii) the date on which this Order is entered.
- 5. The Debtors are authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.
- 6. The Counterparties shall have no liability to any party on account of following the Debtors' instructions in accordance with this Order.

Case 22-11068-JTD Doc 2203 Filed 08/18/23 Page 3 of 3

7. This Order shall be binding in all respects upon the Debtors, their estates,

and each of their respective successors and assigns including, but not limited to, any subsequent

trustee, examiner or receiver appointed in any of the Chapter 11 Cases or upon conversion to

Chapter 7 under the Bankruptcy Code. The provisions and effect of this Order, and any actions

taken pursuant to this Order, and the relevant parties' respective rights, obligations, remedies and

protections provided for herein and therein shall survive the conversion, dismissal or closing of

the Chapter 11 Cases, the appointment of a trustee therein, confirmation of a plan or plans of

reorganization or liquidation, and the substantive consolidation of these Chapter 11 Cases with

any other case or cases, and the terms and provisions of this Order shall continue in full force and

effect notwithstanding the entry of any such order.

8. Notwithstanding anything to the contrary in the Motion, this Order, or any

findings announced at the hearing, nothing in the Motion, this Order, or announced at the hearing

constitutes a finding under the federal securities laws as to whether crypto tokens or transactions

involving crypto tokens are securities, and the right of the United States Securities and Exchange

Commission to challenge transactions involving crypto tokens on any basis are expressly reserved.

9. The terms and conditions of this Order shall be effective and enforceable

immediately upon its entry.

10. This Court shall retain jurisdiction with respect to any matters, claims,

rights or disputes arising from or related to the Motion or the implementation or interpretation of

this Order.

Dated: August 18th, 2023 Wilmington, Delaware

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UNITED STATES BANKRUPTCY JUDG